



Account Conversion Guide

Complete the information; bring it to our bankers and we'll do the work!

Getting Started: The checklists below are designed to make your job easy. By filling out the following information, our friendly staff will be happy to help you with everything — from obtaining the required forms, to filling them out and mailing them in. Once completed, bring this checklist and your current bank statement to any SNB&T office.

Accounts You Wish to Close

FINANCIAL INSTITUTION NAME	ACCOUNT NUMBER
<input type="checkbox"/> Checking Account _____	_____
<input type="checkbox"/> Money Market Account _____	_____
<input type="checkbox"/> Savings Account _____	_____
<input type="checkbox"/> Other _____	_____

Automatic Deposits *(specify from where they are received)*

- Payroll _____
- Retirement or Pension _____
- Social Security _____
- Child Support _____
- Other Deposits _____

Automatic Withdrawals

COMPANY NAME	ACCOUNT NUMBER	TRANSFER/PAYMENT DATE
<input type="checkbox"/> Mortgage _____	_____	____/____/____
<input type="checkbox"/> Investments _____	_____	____/____/____
<input type="checkbox"/> Home Owners Insurance _____	_____	____/____/____
<input type="checkbox"/> Auto Insurance _____	_____	____/____/____
<input type="checkbox"/> Life Insurance _____	_____	____/____/____
<input type="checkbox"/> Other Insurance _____	_____	____/____/____
<input type="checkbox"/> Home Loans _____	_____	____/____/____
<input type="checkbox"/> Auto Loans _____	_____	____/____/____
<input type="checkbox"/> Additional Loans _____	_____	____/____/____
<input type="checkbox"/> Electricity _____	_____	____/____/____
<input type="checkbox"/> Telephone _____	_____	____/____/____
<input type="checkbox"/> Cable _____	_____	____/____/____
<input type="checkbox"/> Credit Card _____	_____	____/____/____
<input type="checkbox"/> Internet _____	_____	____/____/____
<input type="checkbox"/> Cell Phone _____	_____	____/____/____
<input type="checkbox"/> Child Support _____	_____	____/____/____
<input type="checkbox"/> Other _____	_____	____/____/____